**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 04 September 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN492”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 04 September 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN492

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 4.492% (3 Month JIBAR as at 04 Sep 2020 of 3.442% plus 105bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 September 2021

**Books Close Date** 22 February, 25 May, 25 August, 24 November

**Interest Payment Date(s)** 04 March, 04 June, 04 September, 04 December

**Last Day to Register** By 17:00 on21 February, 24 May, 24 August, 23 November

**Issue Date** 04 September 2020

**Date Convention** Following

**Interest Commencement Date** 04 September 2020

**First Interest Payment Date** 04 December 2020

**ISIN No.** ZAG000170697

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN492%20PricingSupplement0409.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN492%20PricingSupplement0409.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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